

## **Healthcare Activos obtains a “VERY GOOD” (SQS2) Sustainability Quality Score from Moody’s IS in its Social Financing Framework, becoming the first company in Europe to receive this recognition for linking its financing to Social ESG criteria under the new framework**

- Healthcare Activos obtains a landmark recognition to the social impact of its investment strategy from a leading rating and second party opinion (“SPO”) provider as Moody’s IS, establishing a pioneer social financing framework in Europe.
- In collaboration with Crédit Agricole CIB, acting as advisor in the process, Healthcare Activos has been able to transform its existing syndicated facility into a Social & Sustainability-Linked Loan (“SSL”) with specific periodically-measured KPIs. The transformation has received unanimous approval from all members of the loan syndicate.

### ***Friday, July 21, 2023***

Healthcare Activos, one of the leading European healthcare infrastructure platforms, has obtained a **VERY GOOD** rating from Moody’s IS in its Social Financing Framework after a comprehensive review under the 2023 Social Bond Principles of the International Capital Markets Association (ICMA). As part of its analysis, Moody’s IS has conducted an in-depth external assessment of Healthcare Activos commitment to long-term contribution to the health and care of the most vulnerable individuals in our society.

Specifically, Moody’s IS final report highlights that “the framework demonstrates a significant contribution to sustainability”, exhibiting “best practices in terms of alignment with sustainability principles” and identifying “relevant benefits for all project categories”. Similarly, it is mentioned that “the Company has established a comprehensive process for mitigating environmental and social risks, including monitoring controversies and identifying and managing environmental and social risks”.

The obtained rating acknowledges that “the company is committed to the healthcare sector, playing an active role in the sustainable environmental development of infrastructure, for the most vulnerable people in society, and ensuring compliance beyond legal requirements”.

Based on this outstanding sustainability quality score obtained from Moody’s, Healthcare Activos, in collaboration with Crédit Agricole CIB acting as advisor, has signed today an agreement to transform its main €390 million syndicated facility into a Social & Sustainability Linked Loan. Under this new framework, a number of measurable social KPIs will be periodically monitored with implications on the terms & conditions applicable to the loan.

All of the above represents a major achievement as Healthcare Activos becomes the first platform, across any asset class in Europe, to receive a social and sustainability-linked rating audited by an external entity after new framework approved in 2023.

This achievement fully validates Healthcare Activos business model: to provide critical healthcare infrastructure with a long-term social and economic impact in our communities based on high-quality standards of care and accessibility.



Jorge Guarner, Chairman and founder of Healthcare Activos expressed his satisfaction with “receiving a rating that aligns with the true commitment that is lived day by day in the Company, where our investment fundamentals fully meet our ESG policy without exceptions”.

Albert Fernández, CEO of Healthcare Activos, states, “within our aspiration to be the leader in Europe, we are proud to shape the sector in the long term, and we believe it is crucial to have the first certified reference in Europe of a that is fully committed to the ‘S’ (Social) in its long-term ESG strategy, especially in a sector as a relevant as Healthcare”.

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Healthcare Activos is a leading platform for real estate assets within the healthcare sector (including hospitals, clinics and nursing homes). Since its creation in 2016, the firm has acquired or developed more than 60 assets, with an asset value in excess of €850 million and more than 450,000m<sup>2</sup> managed and with presence in Spain, Germany, Belgium and Portugal.

With Jorge Guarner as Founder and Chairman and Albert Fernandez as CEO, the platform has unique long-term business fundamentals: selected high-quality assets, leased under long-term triple-net agreements to leading European operators with fixed rents indexed to inflation. Healthcare Activos offers a full range of capabilities from development of new buildings to the acquisition of operational and stabilized properties.

[www.healthcareactivos.com](http://www.healthcareactivos.com)